

<b>Intuit Confidential</b> <small>Terms, conditions, pricing, subscriptions, packages, features, service and support options are subject to change at any time without notice. (As of 4/23/25)</small>	<b>Intuit Enterprise Suite Platform</b>	<b>QuickBooks Online + Payroll Portfolio</b> <small>QBOAV + Elite Payroll + Elite Time</small>	<b>Diamond Enterprise Desktop Portfolio</b> <small>Diamond + Assisted Payroll + Elite Time</small>	<b>Platinum Enterprise Desktop Portfolio</b> <small>Platinum + Enhanced Payroll</small>	<b>QuickBooks Desktop Portfolio</b> <small>Premier + Enhanced Payroll</small>
<b>Entities and users</b>			<b>Entities and users</b>		
<b>Entities included</b> How many company files are included	Depends on the terms of the proposal and contract created by the account manager	1	3 (with QB Time & Assisted Payroll) 99 (without QB Time & Assisted Payroll)	3 (with QB Time & Enhanced Payroll) 99 (without QB Time & Enhanced Payroll)	3 (with Enhanced Payroll) 99 (without Enhanced Payroll)
<b>Users included</b>	6 Each Intuit Enterprise Suite contract includes six users as part of the base entitlement. Each additional user costs \$60/month. Customers can decide the access level their six users get.	25	40 maximum Pay per user	30 maximum Pay per user	5 maximum Pay per user
<b>Accountant seats</b> How many external accountant seats are included	3	3	Included as part of total users in Desktop Enterprise subscription	Included as part of total users in Desktop Enterprise subscription	Included as part of total users in Desktop Enterprise subscription
<b>Report users</b> How many report only users are included	<b>Unlimited</b>	<b>Unlimited</b>	Included as part of total users in Desktop Enterprise subscription	Included as part of total users in Desktop Enterprise subscription	Included as part of total users in Desktop Enterprise subscription
<b>Expense submitters users</b> How many expense submitters only users are included	<b>X</b> No expense claim functionality	<b>Unlimited</b>	Included as part of total users in Desktop Enterprise subscription	Included as part of total users in Desktop Enterprise subscription	Included as part of total users in Desktop Enterprise subscription
<b>Business intelligence and reporting</b>			<b>Business intelligence and reporting</b>		
<b>Financial planning</b> Forecast, Reports, Budgets, cash flow projector, scenario planning, Intuit Assist	<b>Yes</b>	<b>Limited</b> No AI assistant	<b>Limited</b> No cash flow projections, scenario planning or AI assistant	<b>Limited</b> No cash flow projections, scenario planning or AI assistant	<b>Limited</b> No cash flow projections, scenario planning or AI assistant
<b>Multi-dimensional reporting</b> Create and track key metrics to compare revenue streams	<b>Yes</b> , up to 20 dimensions	<b>Limited</b> 1 dimension	<b>Limited</b> 1 dimension	<b>Limited</b> 1 dimension	<b>Limited</b> 1 dimension
<b>AI Agents</b> Automate complex workflows and provide proactive insights (Customer, Payroll, Accounting, Finance, Payments, Project Management)	<b>Yes</b>	<b>Yes</b>	<b>X</b> <b>No</b>	<b>X</b> <b>No</b>	<b>X</b> <b>No</b>
<b>Data analytics w/smart recommendations</b> AI-powered insights, predictions, and recommendations	<b>Yes</b>	<b>X</b> <b>No</b>	<b>X</b> <b>No</b>	<b>X</b> <b>No</b>	<b>X</b> <b>No</b>
<b>Budget &amp; forecast workflow automation</b> Create rules for budgets/forecasts that trigger an approval, email, task, or reminder	<b>Yes</b>	<b>X</b> <b>No</b>	<b>X</b> <b>No</b>	<b>X</b> <b>No</b>	<b>X</b> <b>No</b>
<b>Accounting</b>			<b>Accounting</b>		
<b>Core Accounting</b> General ledger, AR, AP, financial statements	<b>Yes</b>	<b>Yes</b>	<b>Yes</b>	<b>Yes</b>	<b>Yes</b>
<b>Advanced accounting</b> Fixed asset, revenue recognition (3 methods - Milestone, Custom Percentage, and One-time Future Event), reclassify transactions	<b>Yes</b> + revenue recognition by milestone	<b>Limited</b> No revenue recognition for milestones	<b>Limited</b> No revenue recognition	<b>Limited</b> No revenue recognition	<b>Limited</b> No revenue recognition. No fixed assets
<b>User Permissions</b> manage user roles and limit access to specific tasks and data	<b>Limited</b> 16 pre-defined roles + ability to create custom user roles	<b>Limited</b> 15 pre-defined roles + ability to create custom user roles	<b>Yes</b>	<b>Yes</b>	<b>Limited</b> 10 pre-defined roles
<b>Multi-entity management</b> Intercompany transactions, parent/child hierarchy, standardized COA, multi-entity user management, AI assist	<b>Yes</b>	<b>X</b> <b>No</b>	<b>Limited</b> No standardized COA, multi-entity user management, AI assist	<b>Limited</b> No standardized COA, multi-entity user management, AI assist	<b>X</b> <b>No</b>
<b>Multi-entity reporting</b> Consolidated reporting, intercompany eliminations	<b>Yes</b>	<b>Limited</b> No automatic intercompany eliminations or multi-level categorizations	<b>Limited</b> No automatic intercompany eliminations or multi-level categorizations	<b>Limited</b> No automatic intercompany eliminations or multi-level categorizations	<b>X</b> <b>No</b>
<b>Industry specific management: Construction &amp; Service Based Businesses</b> Industry specific reports, KPIs, CoA, AI assist, functionality	<b>Yes</b>	<b>X</b> <b>No</b>	<b>Limited</b> No industry COA, KPIs or AI assisted	<b>Limited</b> No industry COA, KPIs or AI assisted	<b>Limited</b> Desktop Premier Plus has industry specific reporting
<b>Industry specific management: Product Based Businesses</b> Industry specific reports, KPIs, CoA, AI assist, functionality	<b>X</b> <b>No</b>	<b>X</b> <b>No</b>	<b>Limited</b> No industry COA, KPIs or AI assisted	<b>Limited</b> No industry COA, KPIs or AI assisted	<b>Limited</b> Desktop Premier Plus has industry specific reporting
<b>Sales and purchasing</b>			<b>Sales and purchasing</b>		
<b>Customer and vendor management</b> Create profiles with contact and payment information, Assign classes and Sales reps by customer	<b>Limited</b> No class assignment by customer	<b>Limited</b> No class assignment by customer	<b>Yes</b>	<b>Yes</b>	<b>Yes</b>

<b>Invoice Functionality</b> Batch, customize, and do bulk invoice updates on customer profiles	<b>Limited</b> No invoice customization, batch or bulk updates on customer profiles unless Spreadsheet synch used	<b>Limited</b> No invoice customization, batch or bulk updates on customer profiles unless Spreadsheet synch used	✓ Yes	✓ Yes	✓ Yes
<b>Sales and expense forms</b> Estimates, purchase orders, invoices, sales receipts, bills, expenses	✓ Yes	✓ Yes	✓ Yes	✓ Yes	✓ Yes
<b>Get paid</b> Process credit card and ACH payments	✓ Yes	✓ Yes, with <a href="#">QuickBooks Payments</a>	✓ Yes, with <a href="#">QuickBooks Payments</a>	✓ Yes, with <a href="#">QuickBooks Payments</a>	✓ Yes, with <a href="#">QuickBooks Payments</a>
<b>Pay bills</b> Send bill payments w/ ACH or check	✓ Yes, with <a href="#">QuickBooks Bill Pay Elite</a>	✓ Yes, with <a href="#">QuickBooks Bill Pay Elite</a>	✓ Yes, with <a href="#">Melio bill pay</a>	✓ Yes, with <a href="#">Melio bill pay</a>	✓ Yes, with <a href="#">Melio bill pay</a>
<b>Sales workflow automation</b> Create rules for sales forms that trigger an approval, email, task, or reminder	✓ Yes	✓ Yes	✗ No	✗ No	✗ No
<b>Expense workflow automation</b> Create rules for expense forms that trigger an approval, email, task, or reminder	✓ Yes	✓ Yes	<b>Limited</b> purchase order and Bills only	<b>Limited</b> purchase order and Bills only	✗ No
<b>Electronic Signatures</b> Create and use electronic signature for checks and paychecks	✗ No	✗ No	✓ Yes	✓ Yes	✓ Yes
<b>Bill Pay and Payroll</b> Streamlined processes for bill payments and payroll management	✓ Yes	✓ Yes	✗ No	✗ No	✗ No
<b>Human capital management (HCM)</b>			<b>Human capital management (HCM)</b>		
<b>HR &amp; employee management</b> Onboard, store/share documents w/ HR support	✓ Yes, but customer can opt out	✓ Yes, w/ <a href="#">QuickBooks Payroll Elite</a>	✗ No	✗ No	✗ No
<b>Time tracking</b> Schedule shifts and clock in and out	✓ Yes, but customer can opt out	✓ Yes, w/ <a href="#">QuickBooks Payroll Elite</a>	✓ Yes	✗ No	✗ No
<b>Payroll &amp; taxes</b> Paycheck creation, direct deposit, quarterly/yearly filings	✓ Yes, but customer can opt out	✓ Yes, w/ <a href="#">QuickBooks Payroll Elite</a>	✓ Yes	✓ Yes, w/ Enhanced Payroll. Manual Tax Filings	✓ Yes, w/ Enhanced Payroll. Manual Tax Filings
<b>Benefits management</b> Health insurance, retirement, worker's comp	✓ Yes, but customer can opt out	✓ Yes, w/ <a href="#">QuickBooks Payroll Elite</a>	<b>Limited</b> 401k w/Guideline	<b>Limited</b> 401k w/Guideline	<b>Limited</b> 401k w/Guideline
<b>Project management</b>			<b>Project management</b>		
<b>Project planning</b> Create project profiles and estimate income/expenses	✓ Yes	✓ Yes	✓ Yes	✓ Yes	✓ Yes
<b>Project execution</b> Track project progress and actual income/expenses + Project manager role	✓ Yes	<b>Limited</b> No project manager role	<b>Limited</b> No project manager role	<b>Limited</b> No project manager role	<b>Limited</b> No project manager role
<b>Project Cost Change management</b> Assign costs to jobs, manage change orders, use flexible and variable billing rates	<b>Limited</b> No flexible and variable billing rates, or assignable costs to jobs	✗ No	✓ Yes	✓ Yes	✗ No
<b>Project monitoring</b> Compare estimates to actuals, project reports, change orders	✓ More project reports	<b>Limited</b> No change orders, committed cost, cost to complete	✓ Yes	✓ Yes	✓ Yes
<b>Projects workflow automation</b> Create rules for projects that trigger an approval, email, task, or reminder	✓ Yes	✗ No	✗ No	✗ No	✗ No
<b>Project data analytics w/smart recommendations</b> AI powered insights, predictions, and recommendations	✓ Yes	✗ No	✗ No	✗ No	✗ No
<b>Inventory management</b>			<b>Inventory management</b>		
<b>Inventory and order management</b> Track inventory levels, repurchase stocks, place orders, change units of measure, reports	<b>Limited</b> Need to add a third-party app (limited functionality compared to Desktop Enterprise)	<b>Limited</b> Need to add a third-party app (limited functionality compared to Desktop Enterprise)	✓ Yes	✓ Yes	✓ Yes
<b>Omni channel management</b> Connect to amazon, ebay, and shopify	✓ Yes	✓ Yes	✗ No	✗ No	✗ No
<b>Manufacturing and traceability</b> Manage assembly process, track serial/lot/expiration dates	✗ No	✗ No	✓ Yes	✓ Yes	✗ No

<b>Warehouse and Fulfillment</b>		<b>X</b>	<b>X</b>	<b>✓</b>	<b>✓</b>	<b>X</b>
Scan barcodes, manage inventory locations and pick, pack, ship orders		No	No	Yes	Yes	No
<b>Marketing and customer acquisition</b>						
<b>Marketing CRM</b>		<b>✓</b>	<b>✓</b>	<b>X</b>	<b>X</b>	<b>X</b>
Customer profiles, audience segmentation, tags, and demographics		Yes, but the customer can opt out	Yes, with <a href="#">Mailchimp Premium</a>	No	No	No
<b>Email marketing</b>		<b>✓</b>	<b>✓</b>	<b>X</b>	<b>X</b>	<b>X</b>
Build content and campaigns, schedule emails		Yes, but the customer can opt out	Yes, with <a href="#">Mailchimp Premium</a>	No	No	No
<b>Website builder</b>		<b>✓</b>	<b>✓</b>	<b>X</b>	<b>X</b>	<b>X</b>
Create and customize your own website domain		Yes, but the customer can opt out	Yes, with <a href="#">Mailchimp Premium</a>	No	No	No
<b>Marketing insights and testing</b>		<b>✓</b>	<b>✓</b>	<b>X</b>	<b>X</b>	<b>X</b>
Get insights on what is working and A/B test to try new messaging		Yes, but the customer can opt out	Yes, with <a href="#">Mailchimp Premium</a>	No	No	No
<b>Professional Services and Customer Success</b>						
<b>Priority Circle</b>		<b>X</b>	<b>✓</b>	<b>✓</b>	<b>✓</b>	<b>X</b>
Access to self-paced training courses at no extra cost		NOTE: Intuit Enterprise Suites get a dedicated customer success manager (CSM)	Yes	Yes	Yes	No
<b>Customer success manager (CSM)</b>		<b>✓</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>
Primary point of contact and helps customer get to first use and set up IES		Yes	No	No	No	No
<b>Professional Services Consulting</b>		<b>✓</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>
Consulting services on best way to set up IES, configure apps, data migration and training packages		Yes	No	No	No	No
<b>Expert advisors</b>		<b>✓</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>
Account Manager, Sales Engineer, Money Specialist, Benefits Advisor, Mailchimp Specialist		Yes	No	No	No	No
<b>Technical support</b>		<b>✓</b>	<b>✓</b>	<b>✓</b>	<b>✓</b>	<b>✓</b>
access to phone and chat for one off support		Yes	Yes	Yes	Yes	Yes
<b>Bill Pay and Payroll</b>						
<b>Real-time Payment (RTP)</b>		<b>✓</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>
Instant vendor payments 24/7/365.		Yes	No	No	No	No
<b>Instant Payments</b>		<b>✓</b>	<b>✓</b>	<b>X</b>	<b>X</b>	<b>X</b>
Payments delivered within minutes (during business hours).		Yes	Yes	No	No	No
<b>Payment Release Approval Workflow</b>		<b>✓</b>	<b>✓</b>	<b>X</b>	<b>X</b>	<b>X</b>
		Yes	Yes	No	No	No
<b>Payroll Processing Improvements</b>		<b>✓</b>	<b>✓</b>	<b>X</b>	<b>X</b>	<b>X</b>
		Yes	Yes	No	No	No